Create Your Personal Legacy by Joining Accion’s Recife Society

Do you have a passion to help create a world with more opportunities for everyone? The Recife Society is a group of loyal supporters who have made planned gifts to help ensure the financial empowerment of people living in poverty. You have the power to secure brighter futures with your financial, tax, and estate planning decisions today. Planned giving options allow you to meet the needs of your family and loved ones while helping millions of hardworking individuals around the world to improve the quality of their lives.

Planned giving can be as simple as working with your advisors to incorporate a sentence in your will or trust to leave a specific amount or a percentage of your estate to a charitable organization. A bequest to Accion—whether in cash, securities, real estate or other property—is fully deductible for federal estate tax purposes.

You can meet your personal financial and philanthropic goals using a variety of opportunities, including:

- Bequests
- Retirement assets, IRAs
- Appreciated securities
- Life insurance
- Donor-advised funds

We are grateful to all our planned gift donors for their generous support. Legacy gifts help to provide life-changing opportunities to those underserved by the formal financial system. The Recife Society, named for the first community where Accion began using microfinance to meet the needs of the poor, provides lifetime recognition to donors who have included Accion in their estate plans. To join this group, inform Accion of your legacy plans and if you desire to be publicly listed in the Recife Society honor roll. We suggest you consult your financial advisor or legal counsel before making a planned gift.

We are happy to discuss additional questions about planned gifts and to welcome you as a Recife Society member. Please contact Leslie Puth at LPutth@accion.org or 646-833-4541 to learn more.